

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Case No. 09CEPR00746

1 Logan Dean Posey (GUARD/P) Case No. 09
Attorney Stegall, Nancy J (for Kathy G. Posey and Dean R. Posey – Petitioners – Guardians)
Petition to Fix Residence Outside the State of California

		KATHY G. POSEY, and DEAN R. POSEY,	NEEDS/PROBLEMS/COMMENTS:
		maternal grandparents were appointed	
		guardians of the minor on 11/09/2009, are petitioners.	Note: Pursuant to Probate Code §2352(d), Petitioners shall cause a guardianship or equivalent proceeding
Со	nt. from		to be commenced in the new state of
	Aff.Sub.Wit.	Please see petition for details	residence, if longer than four months.
✓	Verified		Therefore, if granted, the Court will set a status hearing as follows for proof of
	Inventory		establishment of a guardianship there:
	PTC		• Tuesday, November 17, 2015
	Not.Cred.		If proof of establishment of
✓	Notice of		guardianship is filed prior to the status
	Hrg	_	hearing date, the status hearing may
✓	Aff.Mail \	/	be taken off calendar.
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt	=	
	CI Report	=	
<u> </u>	9202 Order	$\dashv$	
✓			
	Aff. Posting		Reviewed by: LV
	Status Rpt	_	<b>Reviewed on:</b> 07/24/2015
	UCCJEA	_	Updates:
	Citation	_	Recommendation:
	FTB Notice		File 1 – Posey

#### Michael John Collins (CONS/PE) Case No. 09CEPR00983 2

Conservator Collins, Tim (pro per – father/Petitioner)

Fifth Account and Report of Conservator and Petition for its Settlement

Fifth Account and Report of Conservator and Petition for its Settlement			
TIM COLLINS, conservator, is		NEEDS/PROBLEMS/COMMENTS:	
	petitioner.	·	
	Account period: 4/24/14 - 4/23/15	Receipts include the conservatee's wages totaling \$1,203.00. Probate Code §2601 states that wages are not	
Cont. from	Accounting - \$148,355.42	part of the conservatorship. Wages shall be paid to the conservatee and	
Aff.Sub.Wit.	Beginning POH- <b>\$131,459.99</b>	are subject to his or her control to the	
✓ Verified	Ending POH - \$129,428.19	same extent as if a conservatorship	
Inventory	(\$5,595.75 is cash)	did not exist.  2. Need Notice of Hearing and proof of	
PTC		Need Notice of Hearing and proof of service by mail on the Conservatee	
Not.Cred.	Current bond: \$61,000.00	and any other interested party.	
Notice of X	Conservator - Allowed	3. Fees in the amount of \$365.00 are due	
Hrg	\$500.00 per month per court order	for the Court Investigation completed on 02/09/15.	
Aff.Mail X	1	4. According to the Court Investigator's	
Aff.Pub.	= 0.00000000000000000000000000000000000	report filed 02/09/15, Michael has a	
Sp.Ntc.	Petitioner prays for an order:	roommate living with him in his condo (which is an asset of the	
Pers.Serv.	<b>=</b>	conservatorship estate). The	
	1. Settling and allowing the fifth	accounting does not reflect any	
Conf. Screen	account and report;	receipts for rent. Does the roommate live in the condo rent free? The Court	
Letters	2. Approving and confirming the	may require more information.	
Duties/Supp	acts of the petitioner as	5. Need Order.	
	Conservator of the person and	<b>Note:</b> If the petition is granted, status	
Objections	estate of Michael Collins.	hearings will be set as follows:	
Video Receipt		• Wednesday, June 8, 2016 at 9:00 a.m.	
		in Department 303, for the filing of the	
CI Report	Court Investigator Samantha Henson filed a report on 02/09/15.	Sixth account.	
9202	<b>-</b>	Pursuant to Local Pulo 7.5 if the required	
Order		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.	
Aff. Posting		Reviewed by: JF	
Status Rpt		<b>Reviewed on:</b> 07/23/15	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 2 - Collins	
		2	

Attorney

Garcia, Robert P. (of San Francisco, for Dyanna Matthews – Executor – Petitioner)

Second Report and Account of Personal Representative and Petition for Approval and Settlement Thereof (Prob. Code §10950)

DOD: 2/23/09 DYANNA MATTHEWS, Executor with Lim			NEEDS/PROBLEMS/
505.2/20/07		IAEA without bond, is Petitioner.	COMMENTS:
		Account period: 3/1/14 – 2/28/15	
		(per Amendment filed 6/23/15)	Note: Politioner's
Со	nt. from 061015	Accounting: \$201,214.25 (revised figure)	Note: Petitioner's Amendment filed 6/23/15
	Aff.Sub.Wit.	Beginning POH: \$126,762.88 (same)	states at the close of the
~	Verified	Ending POH: \$ 43,545.17 (same) (cash held in blocked account)	account period, the real
>	Inventory	<b>Petitioner states</b> at her death the decedent	property was subject to loss
>	PTC	owned a 2/3 undivided interest in the real	by foreclosure. Executor advanced \$7,470.73 to cure
	Not.Cred.	property on Tollhouse and Petitioner owned	the defaults in the payment
~	Notice of	1/3. Petitioner was authorized on 5/13/14 to	of the deed of trust. Although
<u> </u>	Hrg	quitclaim her 1/3 interest in the property to the	the check was transmitted
<b>-</b>	Aff.Mail w	estate and thereafter a Corrected Inventory and Appraisal was filed confirming the estate's	during the period covered by the last accounting, it
-	Aff.Pub.	100% interest in the property valued at	was posted to the mortgage
<b> </b>	Sp.Ntc.	\$190,000.00 at date of death. Sale was	during this account period.
<b> </b>	Pers.Serv.	confirmed for \$125,000.00 resulting in a	Petitioner provides a revised
	Conf. Screen	\$65,000.00 loss. Proceeds were placed into a blocked account.	summary and schedules.
_	<b>Letters</b> 1/22/13		Note: If granted, the Court
-	Duties/Supp	Expenses incurred to prepare the property for	will set further status hearing
-	Objections	sale by cleaning and removing refuse from the premises. Notice of belief of abandoned	for the filing of the final
	Video Receipt	property was sent to the former tenant and	account as appropriate. The
	CI Report	thereafter a dumpster was rented so the	Court may require a time estimate for further
	9202	premises could be rendered "broom clean"	administration.
~	Order	for the sale. \$897.06 was advanced by the attorney. See Exhibit C.	
	Aff. Posting	'	Reviewed by: skc
	Status Rpt	The estate is not in a condition to close because Petitioner has not confirmed that	<b>Reviewed on:</b> 7/23/15
	UCCJEA	Decedent filed her income tax returns for the	Updates:
	Citation	three years prior to her death. On approx.	Recommendation:
	FTB Notice	11/12/14, Petitioner requested transcript of	File 5 - Brazeal
		returns, which request was rejected in January	
		2015 due to transcripts no longer available.  Petitioner then submitted further request for	
		account transcripts of the years in question.	
		No further response has been received.	
		Petitioner requests an order settling, allowing	
		and approving the account and all acts and	
		proceedings of Petitioner.	

# 6 Dale W. Balagno Revocable Trust

Case No. 13CEPR00389

Atty Kruthers, Heather (for Public Administrator – Petitioner)
Atty Armo, Lance E. (for Joseph Balagno – Beneficiary)

Atty Gromis, David Paul (for Nicholas Kovacevich – Former Trustee)

Atty Motsenbocker, Gary L. (for Mary Pond – Respondent)

First and Final Account and Report of Successor Trustee; Petition for Allowance of Compensation to Successor Trustee and her Attorney; and for Distribution

		FRESNO COUNTY PUBLIC ADMINISTRATOR, Successor Trustee, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
	Aff.Sub.Wit.	Account period: 10/15/13 – 5/27/15 Accounting: \$560,600.75 Beginning POH: \$516,776.66 Ending POH: \$503,035.65 (\$464,108.72 cash plus personal property)	
Ě	Verified Inventory	Successor Trustee (Statutory): \$14,129.06	
	PTC	Successor Trustee (Extraordinary): \$248.00 (for preparation and filing tax returns)	
~	Notice of	Bond fee: \$2,102.27	
~	Aff.Mail w	Costs: \$141.50 (to pay to Fresno Superior Court for certified copies)	
	Aff.Pub. Sp.Ntc.	<b>Reserve: \$400.00</b> (for payment of any tax preparation after date of this account)	
	Pers.Serv. Conf. Screen	<b>Reserve: \$25,000.00</b> (pursuant to settlement agreement, for fees that may be awarded to the former trustee and his attorney)	
	Duties/Supp Objections	Petitioner states the children and longtime girlfriend of Dale W. Balagno entered into a	
	Video Receipt	settlement agreement regarding distribution of assets as follows:	
	CI Report 9202	Linda Sue Balagno: \$101,880.95 cash plus Bersa handgun, 2005 Ford Mustang, 1965 Chevy Pickup, and 1985 Harley Davidson	
>	Order Aff. Posting Status Rpt	Lori Jo Brown: \$101,880.96 cash plus Colt pistol, Smith & Wesson handgun, 2002 Harley Davidson	Reviewed by: skc Reviewed on: 7/24/15
	UCCJEA Citation	Joseph Dale Balagno: \$101,880.96 cash plus Beretta handgun, Smith & Wesson handgun,	Updates: Recommendation:
	FTB Notice	.80 round of ammunition, .25 rounds of ammunition, Yellow ring with stones, Peugeot watch, Harley Davidson watch, Geneva watch, 2005 Harley Davidson	File 6 – Balagno
		Mary Pond: \$101,880.96 cash	

### 7 Richard C. Strong (Estate) Case No. 13CEPR00703

Attorney Erlach, Mara M. (for Pamela Strong – Former Executor)
Attorney Kruthers, Heather (for Public Administrator – Successor Executor)

Probate Status Hearing Re: Filing of the Final Account

Cont. from  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt		_
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt	DOD: 07/13/2013	
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt		
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt		
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt		
Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt	Cont. from	
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt	Aff.Sub.Wit.	
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt	Verified	
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt	Inventory	
Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt		
Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt	Not.Cred.	
Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt	Notice of	
Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt	Hrg	
Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt	Aff.Mail	
Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt	Aff.Pub.	
Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt	Sp.Ntc.	
Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt	Pers.Serv.	
Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt	Conf.	
Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt	Screen	
Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt	Letters	
Video Receipt CI Report 9202 Order Aff. Posting Status Rpt	Duties/Supp	
Receipt CI Report 9202 Order Aff. Posting Status Rpt	Objections	
CI Report 9202 Order Aff. Posting Status Rpt		
9202 Order Aff. Posting Status Rpt		
Order Aff. Posting Status Rpt		
Aff. Posting Status Rpt		
Status Rpt		
	UCCJEA	
Citation	<del> </del>	
FTB Notice	FIR NOTICE	

**PAMELA STRONG**, spouse, was appointed Executor with limited IAEA authority without bond on 09/16/2013. Letters issued on 09/14/2013.

Pursuant to Minute Order of 03/24/2015 the Public Administrator was appointed. Minute Order states: based on the information contained in the Status Report, the Court finds good cause to remove Pamela Strong as Executor and appoints the Public Administrator forthwith.

Minute Order of 03/24/2015 set this status hearing for the filing of the First and Final Account.

### NEEDS/PROBLEMS/COMMENTS:

 Need Final Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV
Reviewed on: 07/24/2015

Updates:
Recommendation:
File 7 – Strong

**Attorney** 

Bell, Melinda, of San Juan Capistrano (for Petitioners Lee Ann Hitchman and Bruce Hitchman, Trustees)

First Account and Report of Trustee; Petition to Fix and Allow Trustee Fees and Attorney Fees

			LEE ANN HITCHMAN and BRUCE HITCHMAN,	NEEDS/PROBLEMS/COMMENTS:
			licensed professional fiduciaries and Trustees	
			of the GAVIN KATIGBAK SPECIAL NEEDS	Note: Schedule C,
			TRUST, are Petitioners.	Disbursements, indicates that of the \$14,796.46 in
Сс	ont. from		Account period: 4/10/2014 - 4/30/2015	disbursements, no expenditures
	Aff.Sub.Wit.			have yet been made for the
1	Verified		Accounting - \$149,675.87	special needs of the
Ė	Inventory		Beginning POH - \$ 0.00 Ending POH - \$134,879.41	Beneficiary. Petitioners state
	PTC		(all cash; future annuity beginning 7/3/2021	they communicated with the Beneficiary's mother, <b>JANA</b>
	Not.Cred.		totaling \$650,000.00 from wrongful death	<b>KEELEY</b> , encouraging her to
<b>/</b>	Notice of		litigation;)	utilize the funds to assist with
•	Hrg		T	the special needs of the
1	Aff.Mail	W/	Trustee - <b>\$2,458.50</b> (per Declarations and time cards attached	Beneficiary, who suffers from autism, and that the mother
	Aff.Pub.		as Exhibit B; for 22.2 hours total, @ rates of	has not made specific requests
	Sp.Ntc.		\$130/hour and \$85/hour)	at this time, but has been
	Pers.Serv.		Attorney - <b>\$7,350.00</b>	informed that the Trustees are ready, willing, and able to
	Conf.		(per Declaration and itemization attached	make appropriate
	Screen		as Exhibit C; for 17.5 hours @ \$350.00/hour	expenditures.
	Letters		totaling \$6,125.00; request includes charge	·
	Duties/Supp		of \$1,225.00 for 3.50 hours anticipated time;)	~Please see additional page~
	Objections		Bond - <b>\$320,100.00</b>	
	Video		(Increased from \$170,000.00 based on	
	Receipt		Minute Order of 3/4/2015 from hearing on	
	CI Report		Petition for Order to Deposit Minor's Money	
✓	2620		of ~\$150,991.29 life insurance proceeds into	
	Order	Χ	the special needs trust;)	
	Aff. Posting		Petitioner prays for an Order:	Reviewed by: LEG
	Status Rpt		Approving, allowing and settling the First	<b>Reviewed on:</b> 7/24/15
	UCCJEA		Account and Report of Trustee;	Updates:
	Citation		2. Ratifying and confirming all acts and	Recommendation:
	FTB Notice		transactions of the Petitioners as set forth in the petition; and 3. Authorizing payment of the Trustee and	File 8 - Katigbak
			Attorney fees.	

### 8 Additional Page, Gavin Katigbak Special Needs Trust

Case No. 14CEPR00174

#### NEEDS/PROBLEMS/COMMENTS, continued:

- 1. Exhibit C, Attorney Fee Invoice, contains entries for email correspondence, which appears to make up much of Attorney Bell's mode of work. However, the invoice contains the following charges that violate Local Rule 7.17(B)(6), which prohibits charges for communications with probate examiners; therefore, the sum of \$350.00 should be deducted from the attorney fee request, as follows:
- \$70.00 on 3/12/2014 email communication with probate examiner;
- \$35.00 on 3/20/2014 email communication with probate examiner;
- \$35.00 on 3/24/2014 email communication with probate examiner;
- \$35.00 on 4/9/2014 telephone communication with probate examiner;
- \$35.00 on 4/9/2014 email communication with probate examiner;
- \$35.00 on 4/9/2014 email communication with probate examiner;
- \$35.00 on 4/10/2014 email communication with probate examiner;
- \$35.00 on 4/10/2014 email communication with probate examiner;
- \$35.00 on 4/10/2014 email communication with probate examiner.
- 2. Paragraph 6 of the *Declaration of Melinda S. Bell* requesting attorney fees includes charge of \$1,225.00 for anticipated hours for services to be rendered by the attorney. Court may require attorney charges for anticipated time to be requested during the next accounting filed with the Court rather than at this time.
- 3. Need proposed order pursuant to Local Rule 7.1.1 (F) which provides a proposed order shall be submitted with all pleadings that request relief.

**Note:** Court will set a status hearing as follows:

• Thursday, June 29, 2017 at 9:00 a.m. in Dept. 303 for the filing of the second account;

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.

# 9A Paris Phillips (GUARD/P)

Case No. 14CEPR00351

- Atty Ruiz, Richard A. (for Rose Hess Paternal Great-Grandmother Petitioner)
- Atty Phillips, Robert (Pro Per Father)
- Atty Weikel, Jennifer (Pro Per Mother Objector)

Petition for Appointment of Guardian of the Person

Cont. from 040715,	See petition for details.	NEEDS/PROBLEMS/ COMMENTS:  Minute Order 6/16/15: The Court orders the Court Investigator, not CPS or DSS,
061615 Aff.Sub.Wit.		to specifically inquire of the
		parties and the minor
Verified		regarding possible contact with Larry Vanderhoov. The
Inventory		Court orders that the no-
PTC		contact order against Mr.
Not.Cred.		Vanderhoov and all other
Notice of		current court orders remain
Hrg		in full force and effect. Ms.
Aff.Mail		Weikel is to bring written
Aff.Pub.		proof of the kindergarten registration dates to the
Sp.Ntc.		hearing on 7/28/15. The
Pers.Serv.		temporary petition is to be
Conf.		reset for 7/28/15 as well.
Screen		(Page B.)
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 7/23/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9A - Phillips

**9A** 

# 9B Paris Phillips (GUARD/P)

Case No. 14CEPR00351

- Atty Ruiz, Richard A. (for Rose Hess Paternal Great-Grandmother Petitioner)
- Atty Phillips, Robert (Pro Per Father)
- Atty Weikel, Jennifer (Pro Per Mother Objector)

Petition for Appointment of Temporary Guardian of the Person (per Minute Order 6/16/15)

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	_	
CI Report	_	
9202	4	
Order	4	
Aff. Posting	_	Reviewed by: skc
Status Rpt	_	Reviewed on: 7/23/15
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 9B – Phillips

9B

Alegria, Eddie (Pro Per – Petitioner – Cousin)

Dominguez, Pablo III (Pro Per – Father of Nevaeh – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	Petition for Appointment of Guardian of the Person (Pr	OD. C. 1510)
	TEMPORARY AS TO NAVAEH EXPIRES 06/16/2015	NEEDS/PROBLEMS/COMMENTS:
Cont. from 081414,	EDDIE ALEGRIA, cousin, is petitioner.  Please see petition for details	Note: Petition is as to Nevaeh only. Pursuant to Minute Order of 12/15/2014 the petition as to Josiah was withdrawn.
101414, 011315,		
022415, 040715, 051215, 061615		Minute Order of 06/16/2015: The service is defects are to be cured
Aff.Sub.Wit.		or the temporary orders may not be extended further.
✓ Verified		SO SAIGHAGA IGHTIGI.
Inventory		Minute Order of 05/12/2015:
PTC		Continued due to the service defects.
Not.Cred.		G010013.
Notice of X		Minute Order of 04/07/2015: Examiner notes handed in open
Aff.Mail X		court; petitioner requests time to
Aff.Pub.		complete service through the
Sp.Ntc.		Sheriff's department.
Pers.Serv. X		Minute Order of 02/24/2015:
✓ Conf. Screen		Examiner notes handed in open court. The Court admonishes that
✓ Letters     ✓ Duties/Supp		this is the last continuance to cure the service defects.
	-	Minute Order of 01/13/2015:
Objections	-	continued to allow time for the
Video Receipt		defects to be cured.
✓ CI Report		The following issues remain:
9202		Need Notice of Hearing.
√ Order		
		Please see additional page
Aff. Posting		Reviewed by: LV
Status Rpt	_	<b>Reviewed on:</b> 06/10/2015
✓ UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 10 – Gayten & Dominguez
		10

### 10 (additional page) Josiah Gayten & Nevaeh Dominguez (GUARD/P)Case No. 14CEPR00508

### NEEDS/PROBLEMS/COMMENTS continued:

- 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
  - Pablo Dominguez, III (Father of Nevaeh) Unless the Court dispenses with notice

**Note**: Declaration of Due Diligence filed 12/11/2014 states she does not know him. The day he came to take the child he gave her his number but because she never got an answer she assumed it was the wrong number.

• Chrissy Quair (Mother)-Unless the Court dispenses with notice.

**Note:** Affidavit of Unsuccessful Service filed 05/29/2015 Deputy Tom Cozby states this service was unsuccessful because the defendant moved.

- 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
  - Paternal Grandfather of Nevaeh (Not Listed)
  - Maylou Dick (Paternal Grandmother)
  - Maternal Grandfather (Not Listed)
  - Maternal Grandmother (Not Listed)

#### 12 Brandon Arellano, Amalia Villalobos-Aguero, and

Amy Villalobos-Aguero (GUARD/P) Case No. 14CEPR0073

orney Sheri Rich Mount (for Denise Josie Arellano – Mother – Petitioner)

ordian Quintana, Teresa (Pro Per Guardian)

Petition for Termination of Guardianship of Amalia Villalobos Aguero & Amy Villalobos Aguero Case No. 14CEPR00731

Attorney

Guardian

	See petition and objection for details.	NEEDS/PROBLEMS/ COMMENTS:
Cont. from 062315		Note: This petition requests termination as to Amalia and Amy only.
Aff.Sub.Wit.  Verified Inventory PTC		Minute Order 6/23/15 provides for supervised visitation for one hour per week at CYS.
Not.Cred.  V Notice of Hrg  V Aff.Mail W Aff.Pub.		If diligence is not found, need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate
Sp.Ntc. Pers.Serv. Conf. Screen Letters		Code §1460(b)(5) on: - Juan Angel Villalobos- Aguero (Father) - Paternal Grandparents (not previously identified)
Duties/Supp Objections Video Receipt CI Report		2. Need completed proposed order. Local Rule 7.1.1.F.
9202 ✓ Order		Deviewed by ske
Aff. Posting Status Rpt UCCJEA		Reviewed by: skc Reviewed on: 7/23/15 Updates:
Citation FTB Notice		Recommendation: File 12 – Arellano & Villalobos

Attorney **Attorney**  Lind, Ruth P (for Sonja Solomonian – daughter/Petitioner) Krause Cota, Stephanie J (for Amanda Barry – Administrator)

Petition for Probate of Will and for Letters of Administration with Will Annexed;

Authorization to Administer Under the Independent Administration of Estates Acts

Petitioner and requests that Amanda Barry, be appointed as Administrator with Will Annexed with bond set at \$150,000.00.  Cont. from  ✓ Proof of Holo Inst.  ✓ Verified  Inventory  PTC  Not.Cred.  Petitioner and requests that Amanda Barry, be appointed as Administrator with bond set at \$150,000.00.  AMANDA BARRY, was appointed Administrator with full IAEA and with bond set at \$200,000.00 on 03/05/15. Bond was filed on 03/24/15 and Letters were issued on 03/25/15.  Full IAEA – OK
with Will Annexed with bond set at \$150,000.00.  Cont. from  ✓ Proof of Holo Inst.  ✓ Verified  Inventory  PTC  With Will Annexed with bond set at \$150,000.00.  AMANDA BARRY, was appointed Administrator with full IAEA and with bond set at \$200,000.00 on 03/05/15.  Bond was filed on 03/24/15 and Letters were issued on 03/25/15.  Full IAEA – OK  O7/02/15 shows the value of the Estate is \$300,135.38.  Note: A Status Hearing is set for Thursday 05/05/16 at 9:00am in Dept. 303 for filing of the First Account and Petition for Final Distribution.
State is \$300,135.38.   Status Hearing is set for   State is \$300,135.38.   Note: A Status Hearing is set for   State is \$300,135.38.   Note: A Status Hearing is set for   Thursday 05/05/16 at 9:00am in   Dept. 303 for filing of the First   Account and Petition for Final   Distribution.   Not.Cred.   Full IAEA − OK   Full IAEA − OK   Status Hearing is set for   Thursday 05/05/16 at 9:00am in   Dept. 303 for filing of the First   Account and Petition for Final   Distribution.   Distribut
Cont. from✓Proof of Holo Inst.AMANDA BARRY, was appointed Administrator with full IAEA and with bond set at \$200,000.00 on 03/05/15.Note: A Status Hearing is set for Thursday 05/05/16 at 9:00am in Dept. 303 for filing of the First Account and Petition for Final Distribution.InventoryPTCNot.Cred.Full IAEA – OK
Holo Inst.  Administrator with full IAEA and with bond set at \$200,000.00 on 03/05/15.  Inventory  PTC  Not.Cred.  Administrator with full IAEA and with bond set at \$200,000.00 on 03/05/15.  Bond was filed on 03/24/15 and Letters were issued on 03/25/15.  Full IAEA − OK
✓ Verified       bond set at \$200,000.00 on 03/05/15.       Dept. 303 for filing of the First Account and Petition for Final Distribution.         Inventory       PTC       Not.Cred.       Full IAEA – OK
Inventory   Bond was filed on 03/24/15 and Letters were issued on 03/25/15.   PTC   Distribution.   Full IAEA – OK
PTC were issued on 03/25/15. Distribution.  Not.Cred. Full IAEA – OK
Not.Cred. Full IAEA – OK
I DII IALA - OK
Hrg Holographic Will dated 05/15/01
✓ Aff.Mail w/
Aff.Pub. Residence: Clovis
Sp.Ntc. Publication: The Business Journal
Pers.Serv. Estimated Value of the Estate:
Conf. Personal property - \$ 16,000.00
Screen Real property - 126,000.00
<u>√ Letters</u> Total - \$142,100.00
✓ Duties/Supp       Probate Referee: STEVEN DIEBERT
Objections Probate Referee: STEVEN DIEBERT
Video
Receipt
CI Report
9202
✓ Order
Aff. Posting Reviewed by: JF
Status Rpt Reviewed on: 07/24/15
UCCJEA   Updates:   Recommendation:
FTB Notice File 13- Solomonian
FIB NOTICE

# 14 Breanna Sinawski (GUARD/P)

Case No. 15CEPR00297

Attorney: Rosemarie Rusca for Mark Daniel Sinawski and Anne M. Sinawski

### Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	TEMPORARY EXPIRES 7/00/15 NEEDS (PROPIEMS (COMMENTS)		
	TEMPORARY EXPIRES 7/28/15	NEEDS/PROBLEMS/COMMENTS:	
	MARK DANIEL SINAWSKI, maternal grandfather, and ANNE M. SINAWSKI, maternal step-grandmother, are	Continued from 5/26/15. Minute order states Brandy Sinawski requests time to obtain legal advice. Any	
Cont. from 052615	petitioners.	objections are to be filed before	
Aff.Sub.Wit.		7/28/15. As of 7/24/15 the following	
✓ Verified	Count Investigator to Ann Marris' Bonort	issues remain:	
Inventory	Court Investigator JoAnn Morris' Report filed on 5/18/15.	Proof of service on the mother,	
PTC	Illed 011 3/ 10/ 13.	Brandy Sinawski is incomplete. It	
Not.Cred.		does not include the name and	
✓ Notice of		address of the person serving the	
Hrg		documents. It also does not state	
Aff.Mail		whether or not a copy of the petition was served with the	
Aff.Pub.		Notice of Hearing as required.	
Sp.Ntc.			
✓ Pers.Serv.		Petition does not include the names and addresses of the	
✓ Conf.		paternal grandparents.	
Screen  Letters		3. Court Investigator's Report	
✓ Duties/Supp		indicates Anne Sinawski in the step-grandmother. Need name	
Objections		and address of the biological	
Video		maternal grandmother.	
Receipt			
✓ CI Report		Need proof of service of the     Notice of Hearing along with a	
9202		copy of the petition or consent	
✓ Order		and waiver of notice or	
		declaration of due diligence on:  a. Paternal grandparents	
		b. Maternal grandmother.	
Aff. Posting		Reviewed by: KT	
Status Rpt	1	<b>Reviewed by:</b> R1	
✓ UCCJEA	1	Updates:	
Citation	1	Recommendation:	
FTB Notice	1	File 14 - Sinawski	
		1.4	

# 15 Faith Delacruz and Miguel Delacruz (GUARD/P) Case No. 15CEPR00413

Petitioner Lillian, Ronald Claude Petitioner DelaCruz-Lillian, Terry

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from 062315 Aff.Sub.Wit.		Need proof of service of Notice of Hearing per Probate Code §1511, or consent and waiver of notice, or declaration of due diligence on:
	Inventory PTC		- Faith's paternal grandmother
~	Notice of Hrg		<ul> <li>Miguel's paternal grandfather and grandmother</li> </ul>
	Aff.Mail X		Note: Notice of Hearing
	Aff.Pub.		filed 7/1/15 indicates
	Sp.Ntc.		personal service on
~	Pers.Serv.		Debbie Koker, but it is
_	Conf. Screen		unclear who this person is.
~	Letters		Note: Consent was signed
~	Duties/Supp		by Josefina Zavala,
	Objections		identified on the form as "grandma," but it is
	Video Receipt		unclear who this person is.
~	CI Report		
>	Clearances		
>	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 6/17/15
~	UCCJEA		Updates:
<b></b>	Citation		Recommendation:
	FTB Notice		File 15 - Delacruz

# 16 Mateo Araujo, Jazmine Barrera (GUARD/P) Case No. 15CEPR00417

Petitioner Hernandez, Jose Luis, Jr. (pro per – non-relative/Petitioner)

Petitioner Hernandez, Juana Hernandez De (pro per – non-relative/Petitioner)

Petition - Appoint Guardian of the Person

	TEMPORARY EXPIRES 06/23/15 NEEDS/PROBLEMS/COMMENTS:					
			TEMI ORAKI EXTIRES 00/25/15	NEEDS/TROBLEMS/COMMENTS.		
Cont. from 062315		15	JOSE LUIS HERNANDEZ, JR. and JUANA HERNANDEZ, non-relatives, are Petitioners.	CONTINUED FROM 06/23/15 As of 07/23/15, nothing further has been filed and the following notes remain:		
	Aff.Sub.Wit.	<u> </u>	Father: <b>MIGUEL GARCIA</b> – Declaration	Terridiii.		
<b>√</b>	Verified		of Due Diligence filed 05/27/15	1. Need proof of service at least 15		
	Inventory			days before the hearing of		
	PTC		Mother: KARLA ARAUJO BARRERA –	Notice of Hearing with a copy of		
	Not.Cred.		personally served on 05/26/15	the Petition for Appointment of Guardian of the Person or		
	Notice of	Х	Paternal grandfather: LEO GARCIA HEUDADE – Declaration of Due	Consent & Waiver of Notice <u>or</u>		
-	Hrg Aff.Mail		Diligence filed 05/27/15	Declaration of Due Diligence for: a. Miguel Garcia (father) –		
-		Х	Paternal grandmother: MARTA	personal service needed*		
	Aff.Pub.		GARCIA HEUDADE – Declaration of	b. Leo Garcia Heudade		
	Sp.Ntc.		Due Diligence filed 05/27/15	(paternal grandfather) –		
<b>✓</b>	Pers.Serv.	w/	<b>3</b>	service by mail sufficient*		
✓	Conf.		Maternal grandfather: RAFAEL	c. Marta Garcia Heudade		
	Screen		CURADO LINARES – Declaration of Due	(paternal grandmother) –		
✓	Letters		Diligence filed 05/27/15	service by mail sufficient*		
✓	Duties/Supp		Maternal grandmother: MARIA	d. Rafael Curado Linares		
	Objections		RAMIREZ – deceased	(maternal grandfather) – service by mail sufficient*		
	Video		Siblings: RUBY HERNANDEZ (6), DANIEL	* Unless diligence is found,		
	Receipt		HERNANDEZ (2)	declarations of due diligence		
✓	CI Report			filed 05/27/15 state that the		
	9202		Petitioners state [see Petition for	whereabouts of these individuals		
<b>√</b>	Order		details].	is unknown		
	Aff. Posting		Court Investigator Julie Negrete filed a	Reviewed by: JF		
	Status Rpt		report on 06/16/15.	<b>Reviewed on:</b> 07/23/15		
✓	UCCJEA			Updates:		
	Citation			Recommendation:		
	FTB Notice			File 16 – Araujo & Barrera		
				1/		

# 17 Robert and June Gregory Living Trust 2006, Dated 8/11/2006 Case No. 15CEPR00491

Attorney Anderson, Leighton M., of Whittier, for Petitioner Robert S. Gregory, Jr.

Petition for Order Confirming Successor Trustee and Trust Assets (PC 17200, 17200.1)

Robert Sr. DOD:		ROBERT S. GREGORY, JR., Successor Trustee, is Petitioner.	NEEDS/PROBLEMS/
11/20/2009			COMMENTS:
June DOD: 6/8/2013		Petitioner states:	
		Petitioner is the Successor Trustee of the ROBERT AND JUNE GREGORY LIVING TRUST 2006 (copy attached as Tybibit Al:	Continued from 6/23/2015. Minute Order states
Cont. from 062315	5	Exhibit A);	counsel is to file a
Aff.Sub.Wit.		At the time of the creation of the Trust, both Trustors  A split of the creation of the Trust, both Trustors  A split of the creation of the Trust, both Trustors  A split of the creation of the Trust, both Trustors  A split of the creation of the Trust, both Trustors  A split of the creation of the Trust, both Trustors  A split of the creation of the Trust, both Trustors  A split of the creation of the Trust, both Trustors  A split of the creation of the Trust, both Trustors  A split of the creation of the Trust, both Trustors  A split of the creation of the Trust, both Trustors  A split of the creation of the Trust, both Trustors  A split of the Creation of the Trust of the Trustors  A split of the Creation of the Trust of the Trustors  A split of the Creation of the Trust of the Trustors  A split of the Creation of the Trust of the	declaration
1, 100		validly executed wills containing pour-over provisions	verified by the
✓ Verified		directing that the Trust become the owner of assets	Successor Trustee
Inventory		not formally transferred to the Trust (copies of wills	regarding the lack
PTC		attached as Exhibit B);	of a Schedule A.
Not.Cred.		During his lifetime, Robert S. Gregory, Sr. inherited real     property in Letter, CA purpose to the Order.	or a scribable A.
N. P. C.		property in Laton, CA, pursuant to the Order	
✓ Notice of		Approving and Settling First and Final Report of	
Hrg		Executor, etc., ("Order") filed on 1/28/1994 and	
Aff.Mail	W/	entered in probate proceeding of the Estate of	~Please see
Aff.Pub.		Louise Gregory (Case 484802-4; copy of Order attached as Exhibit D);	additional page~
		T) ()   ()   ()   ()   ()   ()   ()   ()	addinonal page
Sp.Ntc.		<ul> <li>The Order (beginning on page 8) confirmed the distribution of the real property subject of this petition</li> </ul>	
Pers.Serv.		' ' ' '	
Conf.		to Robert S. Gregory, Sr., one of the Trustors; the Order	
Screen		was recorded on 1/28/1994;	
Letters		After entry of the Order, Robert S. Gregory transferred     title to real property conveyed to him pursuant to the	
Duties/Supp		title to real property conveyed to him pursuant to the	
		Order to himself and to his spouse, June D. Gregory,	
Objections		<ul><li>as joint tenants;</li><li>In 2006, Robert and June created the Trust and</li></ul>	
Video			
Receipt		executed pour-over Wills; on 8/11/2006, the jointly	
CI Report		executed a Quitclaim Deed transferring title to their jointly held property to their family trust (copy of deed	
9202		attached as Exhibit E);	
Order	Χ	<ul> <li>Despite these facts, neither the Quitclaim Deed nor</li> </ul>	
Aff. Posting		the earlier deed by which separate property of	Reviewed by: LEG
Status Rpt		Robert S. Gregory, Sr., was transferred to him and to	Reviewed on:
		June D. Gregory, as joint tenants, included any	7/23/15
UCCJEA		explicit reference to two parcels, 057-280-18S and	Updates:
<del></del>		057-280-16, conveyed to Robert S. Gregory by the	
Citation		Order as recorded on 1/28/1994;	Recommendation:
FTB Notice		<ul> <li>Both of these parcels were conveyed to Robert S.</li> </ul>	File 17 - Gregory
		Gregory Sr., on the date of the Order [1994], even	
		though neither of the parcels is expressly referenced	
		by parcel number in the Order;	
		~Please see additional page~	
		ricase see dadmondr page	17

### 17 Additional Page, Robert and June Gregory Living Trust 2006

### Petitioner states, continued:

• Robert S. Gregory, Sr., is the legal owner of the two parcels, 057-280-18S and 057-280-16, and is vested with record title in said parcels from and after January 28, 1994, the date of recordation of the Order:

Case No. 15CEPR00491

- This Petition is necessary to confirm title to said parcels in the Trust, in order that said parcels may be held, managed, administered and distributed according to the provisions of the Trust;
- The parcels are part of farm land held and farmed at all material times by members of the Gregory family, including Robert S. Gregory, Sr., deceased, and his eldest son, Petitioner Robert S. Gregory, Jr.;
- It was always the intention of Trustors, Robert S. Gregory, Sr., and June D. Gregory to place all parcels of land owned by them or either of them relating to the farm in the name of their Trust.

### Petitioner prays for an Order that:

- 1. The Robert and June Gregory Living Trust 2006 dated 8/11/2006 is valid;
- 2. Robert S. Gregory, Jr., is confirmed as Successor Trustee of the Trust; and
- 3. That parcels numbers 057-280-18S and 057-280-16 be deemed as asset of the Trust and are subject to the management and control of Robert S. Gregory, Jr., as successor Trustee of the Trust, and should be distributed and administered pursuant to the terms of the Trust.

### NEEDS/PROBLEMS/COMMENTS, continued:

### The following issues from the last hearing remain:

- Copy of the ROBERT AND JUNE GREGORY LIVING TRUST 2006 attached as Exhibit A does not
  include a copy of Schedule A (referenced in Article 2, Section 2.01 of the Trust) describing the
  property that the Trustee Robert S. Gregory, Sr., intended to be transferred to the Trust. Need copy
  of the Schedule A evidencing that the real property subject of this petition was intended to be
  held by the Trust.
- 2. Petition states that both of the parcels, 057-280-18S and 057-280-16, were conveyed to Robert S. Gregory Sr., on the date of the Order Approving and Settling First and Final Report of Executor, etc., filed on 1/28/1994, even though neither of the parcels is expressly referenced by parcel number in the Order. Because the parcels are not identified in any supporting documentation, including the Quitclaim Deed attached as Exhibit E, it appears that neither the Order nor the Deed are sufficient identification of the ownership of the parcels by Robert S. Gregory, Sr., to support Petitioner's request to deem the two parcels as Trust assets subject to the control of Petitioner as Trustee.
- 3. Need proposed order pursuant to Local Rule 7.1.1(F) providing that a proposed order shall be submitted with all pleadings that request relief.

Attorney: Lance E. Armo (for Petitioner Myra Argote)

## Petition for Letters of Administration with IAEA

DOD: 4/22/15			MYRA ARGOTE, daughter, is petitioner	NEEDS/PROBLEMS/COMMENTS:
			and requests appointment as	
			Administrator without bond.	Continued from 6/29/15. Minute
				Order dated 6/29/15 states the Court
Co	nt. from 06291	5	All heirs waive bond.	directs any objections must be
	Aff.Sub.Wit.		Full IAEA – o.k.	written, filed and properly served.
<b>—</b>	Verified		TOILINET C.K.	
✓			Decedent died intestate.	1. Decedent was a resident of
	Inventory			Kerman, therefore publication
	PTC		Residence: Kerman	should have been in the Kerman
	Not.Cred.		Publication: Fresno Business Journal	News. Local Rule 7.9.
	Notice of			
	Hrg		Estimated value of the estate: \$0	
1	Aff.Mail	W/	(encumbrances on the real property	<b>Note:</b> If the petition is granted, status
	Aff.Pub.		equal its estimated value)	hearings will be set as follows:
			, ,	ricanings will be set as tollows.
	Sp.Ntc.		Probate Referee: Rick Smith	Wednesday, January 6, 2016 at
	Pers.Serv.			9:00 a.m. in Department 303, for
	Conf.			the filing of the inventory and
	Screen			appraisal.
✓	Letters			
✓	Duties/Supp			Wednesday, September 28, 2016 at 9:00 a.m. in Department 303,
	Objections			for the filing of the first account or
	Video			petition for final distribution.
	Receipt			
	CI Report			Pursuant to Local Rule 7.5 if the
	9202			required documents are filed 10 days prior the date set the status
<b>\</b>	Order			hearing will come off calendar and
				no appearance will be required.
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 7/24/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18 - Williams

# 19 Dominic Basilio (GUARD/P)

Case No. 15CEPR00543

Petitioner

Ervin A. Palacios Cabrales (Pro Per – Step-Father – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		=	Minute Order 6/10/15: Mr. Cabrales is to bring the minor's birth certificate to the general hearing on 7/28/15.
~	Aff.Sub.Wit.  Verified Inventory  PTC  Not.Cred.  Notice of ×		1. If diligence is not found, need personal service of Notice of Hearing with a copy of the petition on the father per Probate Code §1511.
	Hrg Aff.Mail × Aff.Pub.	=	Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to
	Sp.Ntc. Pers.Serv. ×		the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due
<b>&gt;</b>	Conf. Screen Letters		diligence on: - Efrain Basilio (maternal grandfather)
<b>&gt;</b>	Duties/Supp Objections		- Gloria Leticia Benavides (maternal grandmother) - Paternal Grandfather
~	Video Receipt CI Report		- Paternal Grandmother
<b>→</b>	Clearances Order		
	Aff. Posting Status Rpt		Reviewed by: skc Reviewed on: 7/23/15
_	UCCJEA   Citation   FTB Notice		Updates:  Recommendation:  File 19 – Basilio
	FIB NOTICE		riie 17 - Basiiio

# 20 Xavier Villagomez (GUARD/P)

Case No. 15CEPR00548

Attorney

Sablan, Stacy F. (of Firebaugh, for Sandra Flores – Paternal Grandmother – Petitioner)
Petition for Appointment of Guardian of the Person (Prob. Code §1511)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
-			see pennon for defans.	NEEDS/TROBLEMS/COMMENTS.
-				Minute Order 6/10/15: The
-				petition is granted to preserve
				the status quo.
				-
	Aff.Sub.Wit.			Need proof of service of
~	Verified			Notice of Hearing with a
	Inventory			copy of the petition at
	PTC			least 15 days prior to the hearing pursuant to
	Not.Cred.			Probate Code §1511 or
~	Notice of			consent and waiver of
	Hrg			notice <u>or</u> declaration of
~	Aff.Mail	W		due diligence on:
	Aff.Pub.			- Raul Rocha
	Sp.Ntc.			(Paternal Grandfather) - Pedro Farias
~	Pers.Serv.	W		- rearo rarias (Maternal Grandfather)
~	Conf.			(,
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
~	CI Report			
~	Clearances			
	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			<b>Reviewed on:</b> 7/24/15
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20 – Villagomez

Attorney

Edgar Torres Amador (GUARD/P) Case No. 15CEPR Scott, Jacqueline Brown (of San Francisco for Edgar Torres Amador – minor/Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		GENERAL HEARING: 08/10/15	NEEDS/PROBLEMS/COMME
		EDC AD TORDES AMADOD minor is Datitionar and	NTS:
		·	CONTINUED FROM
		To que esta man 7.2021 o 2000 57 m 7 m 12 o m,	06/30/15
	15,	Father: <b>JOSE TORRES</b> – deceased	
		AAA II AAAA BAAA BAAA BAAA BAAA BAAA BA	
		a walver of Notice filed 07/21/13	
		Paternal grandfather: DECEASED	
		Paternal grandmother: DECEASED	
	<i>. l</i>	Maiernal granamoiner: ESTANILAO ESCOBAR	
	W/	Siblings: OSCAR TORRES (28), MIRIAN TORRES	
		(24), LUIS TORRES (23), FATIMA TORRES (22),	
•		VILMA TORRES (20), ROSY TORRES (14) – all	
	Х	served by mail on 06/15/15	
		Datitionar states that he had to flee his native	
		, ,	
		wants the opportunity to attend school and start	
<u> </u>		a new life free from violence and constant fear.	
		states that temporary guardianship is needed	Reviewed by: JF
		because Edgar will turn 18 before the hearing on	Reviewed by: 31
		his Petition for Appointment of Guardian.	Updates:
Citation			Recommendation:
FTB Notice			File 22 – Amador
		,	
		alternative, Edgar is seeking an Order expediting	
		the hearing on the general guardianship.	
	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Aff.Sub.Wit.  Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail w/ Aff.Pub. Sp.Ntc. Pers.Serv. x Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Aff. Sub. Wit.  Verified Inventory PTC Not.Cred. Notice of Hrg Aff. Mail Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Graft Posting Status Rpt UCCJEA Aff. Posting Status Rpt UCCJEA Citation FTB Notice Inventory Paternal grandfather: DECEASED Paternal grandmother: DECEASED Paternal grandmother: EVARISTO AMADOR Maternal grandmother: ESTANILAO ESCOBAR Aff. Posting Status Rpt UCCJEA Citation FTB Notice  Paternal grandfather: DECEASED Paternal grandfather: EVARISTO AMADOR Maternal grandmother: ESTANILAO ESCOBAR Aff. Posting Siblings: OSCAR TORRES (28), MIRIAN TORRES (22), VILMA TORRES (20), ROSY TORRES (14) – all served by mail on 06/15/15  Petitioner states that he had to flee his native Honduras due to poverty and threats from gangs in the area. Petitioner states that he wants the opportunity to attend school and start a new life free from violence and constant fear.  Ex Parte Motion for Appointment of Temporary Guardian; to Retain Jurisdiction After Minor Attains Majority; and in the Alternative to Expedite Guardianship Hearing filed 06/10/15 states that temporary guardianship is needed because Edgar will turn 18 before the hearing on his Petition for Appointment of Guardian. Accordingly, he is seeking a temporary guardianship so that the court can assume jurisdiction over this case and simultaneously retain jurisdiction after he attains majority. In the alternative, Edgar is seeking an Order expediting

# 24 Ruben Espinoza Frausto (Estate)

Case No. 15CEPR00612

Attorney

Wheeler, Richard T. (for Ruben Frausto, Jr., and Jennifer Luna – Petitioners)
Petition for Letters of Administration; Authorization to Administer Under the IAEA

DOD: 2/11/15			RUBEN FRAUSTO, JR., and JENNIFER LUNA,	NEEDS/PROBLEMS/COMMENTS:
			Son and Daughter, are Petitioners and request that <b>RICHARD T. WHEELER</b> be appointed Administrator with Full IAEA without bond.	Need publication pursuant to Probate Code §8120.
	Aff.Sub.Wit.		Petitioners are the sole heirs and waive	Note: If granted, the Court will set status hearings as follows:
~	Verified		bond.	
	Inventory			Tuesday, January 5, 2016 for the     Sting of the Inventory and
	PTC		Full IAEA – Need publication	filing of the Inventory and Appraisal
	Not.Cred.		Decedent died intestate	7.66.4.54.
~	Notice of			Tuesday, September 27, 2016 for
-	Hrg		Residence: Fresno Publication: Need publication	the filing of the first account or petition for final distribution
Ě	Aff.Mail	W	rublication, Need publication	pelilion for find distribution
	Aff.Pub. Sp.Ntc.	Х	Estimated value of estate:	If the proper items are on file
	Pers.Serv.		Personal property: \$22,000.00	pursuant to Local Rule 7.5, the
	Conf.		Real property: \$156,335.00, encumbered for \$110,580.00	status hearings may come off calendar.
	Screen		101 \$110,300.00	culeridai.
~	Letters		Probate Referee: Steven Diebert	
	Duties/Supp			
	Objections			
	Video			
-	Receipt			
	CI Report			
	9202 Order			
	Aff. Posting			Reviewed by: skc
-	Status Rpt			<b>Reviewed on:</b> 7/24/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 24 – Frausto
				24

# Jeanee Girazian (Estate)

Case No. 13CEPR00935

Atty Rube, Melvin K. (for David J. Edwards – former Administrator/Petitioner)

Atty Johnson, Summer A. (for Bruce Bickel – Successor Administrator)

Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing Successor Administrator to Transfer Estate Property to Petitioner

DOD: 02/18/10			DAVID J. EDWARDS, former spouse and former	NEEDS/PROBLEMS/COMMENTS:
			Administrator, is Petitioner.	
			<b>B</b> 1919	This matter to be heard at 10:30am.
			<b>Petitioner states</b> that Decedent died in possession	10.004
Co	nt. from 03161	5.	of \$108,957.43 consisting of 4 cashier's checks made payable to Jeanee Girazian. All 4 checks	CONTINUED FROM 07/13/15
	1515, 071315	-,	escheated to the State of California and were	Minute Order from 07/13/15
	Aff.Sub.Wit.		held by the Controller and were obtained from	states: Counsel reports that the issues in this matter are settled.
<b>√</b>	Verified		the Controller by the Successor Administrator,	but that they would like time
	Inventory		Bruce Bickel on or about 11/25/14 and Mr. Bickel	for a brief settlement
	PTC		now has these assets in his possession.	conference to discuss the
	Not.Cred.		- <b></b>	mechanics of the agreement. Counsel is to file a joint
<b>✓</b>	l l		<b>Petitioner claims</b> that \$108,957.43 of the	settlement conference
`	Notice of Hrg		\$108,977.67 currently in possession of Bruce Bickel belongs to him. From 1961 through 03/31/12,	statement.
<b>✓</b>	Aff.Mail w	. /	Petitioner was a physician and surgeon	
Ė	Aff.Pub.	/	practicing medicine at his medical practice	
			called Sunnyside Medical. Decedent was	
	Sp.Ntc.		employed by Petitioner from approximately 1994	
	Pers.Serv.		through April of 2004 as the office manager for	
	Conf.		Sunnyside Medical. Her duties included	
	Screen		managing Petitioner's accounts receivable and	
	Letters		accounts payable, billing, paying bills and	
	Duties/Supp		compiling financial information for Petitioner's accountant. Decedent and Petitioner were also	
	Objections		married from 12/31/98 until the marriage was	
	Video		annulled on 03/22/04. At no time while	
	Receipt		Decedent was employed by or married to	
	CI Report		Petitioner did Decedent have or acquire an	
	9202		ownership interest in Sunnyside Medical or in any	
	Order	Χ	of its assets. Petitioner authorized the Decedent	
	Aff. Posting		as office manager of Sunnyside Medical to	Reviewed by: JF
	Status Rpt		establish and manage bank accounts in decedent's name along with Petitioner.	<b>Reviewed on:</b> 07/21/15
	UCCJEA		Petitioner expected that the Decedent would	Updates:
	Citation		make notations on the bank accounts that the	Recommendation:
	FTB Notice		funds were held in trust for Sunnyside Medical	File 1 - Girazian
			and that said bank accounts were to be funded	
			only Petitioner's income derived from Sunnyside	
			Medical.	
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Pursuant to Petitioner's authorization, decedent opened two Citibank accounts under the name Jeanee Girazian with Sunnyside Medical's mailing address, another Citibank Account under the name Jeanee Girazian, DBA Sunnyside Medical also with Sunnyside Medical's mailing address and a Bank of America Account under the name Sunnyside Medical Jeanee Girazian. Decedent, as the office manager of Sunnyside Medical, had petitioner's consent and permission to issue and sign checks on all of these accounts.

In November 2013, Decedent caused three cashier's check totaling \$78,957.45 to be made payable to herself from these bank accounts without Petitioner's knowledge or consent and in April 2004 Decedent caused another cashier's check in the amount of \$30,000.00 to be made payable to herself without Petitioner's knowledge of consent. The accounts from which these checks were drawn were funded solely with Petitioner's income derived from his medical practice and his other investment sources and Petitioner used these accounts to pay the vendors of his medical practice, pay his personal expenses, pay his payroll and other related expense.

These 4 cashier's checks were not discovered by Petitioner until after Decedent's death on 02/18/10, some 6 years after the checks were issued to Decedent. The cashier's checks were purchased with funds from the bank accounts established for Sunnyside Medical and are therefore the property of Petitioner and not of Decedent's estate.

### Petitioner prays for an Order:

1. Directing Bruce Bickel, the Successor Administrator of the Estate of Jeanee Girazian aka Sandra Jean Girazian, aka Jeanee Girazian Edwards, to distribute the sum of \$108,957.43 to Petitioner David J. Edwards.

Objection to Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing Successor Administrator to Transfer Estate Property to Petitioner filed 03/12/15 admits and denies various aspects of the Petition and asserts affirmative defenses.

**Status Report of Successor Administrator Bruce D. Bickel** filed 06/09/15 states: At the hearing on 03/16/15, the Court continued the hearing for 90 days to allow counsel to confer regarding the Petition and for the Petitioner to have an opportunity to provide to Mr. Bickel additional information concerning Petitioner's basis for his claim of ownership of the cashier's checks. The attorneys have conferred regarding Dr. Edwards' Petition. Mr. Rube has requested an additional period of time to file a supplemental declaration on behalf of Dr. Edwards in order to provide the Court and Mr. Bickel additional information regarding the basis for Dr. Edwards' claim of ownership of the cashier's checks. Mr. Bickel is in agreement with the requested continuance.

**Status Report of Melvin K. Rube** filed 06/10/15 states: he has been in settlement discussions with Summer Johnson, counsel for Bruce Bickel, the successor administrator in this case. It is felt that this case can be resolved with the filing of supplemental declarations by David J. Edwards and Margot Bellando. Petitioner therefore requests a 30 day continuance in which to file requested supplemental declarations.

**Status Report of Melvin K. Rube** filed 06/10/15 states: Since the last hearing, respondents have submitted three settlement proposals. Petitioner has countered with two counter-proposals and rejected the third proposal. Petitioner therefore requests that this matter be set for a court trial. Petitioner estimates 3 days for trial.

**Status Report of Counsel for Successor Administrator Bruce Bickel** filed 07/08/15 states: The parties met prior to the 06/15/15 hearing and counsel for Dr. Edwards provided Declarations of Dr. Edwards and his office manager in further support of Dr. Edwards' Petition to Determine Ownership of Estate Property, etc. It is believed that the parties are close to a settlement framework. The parties believe that a 1-2 hour settlement conference with the court would be beneficial to resolving this issue.